

FINRA API Developer Center Composite Individual and Individual Delta

September 2026

Agenda

Section

Introduction of Features

Composite Individual and Individual Delta Demo using Postman

Composite Individual and Individual Delta

- **Composite Individual:** Allows FINRA member firms to get comprehensive information about an individual based on their Individual CRD Number. The dataset includes registration records of the individual associated with the requesting firm, along with information about individuals who have left the firm in the last 30 days.
 - Requires FIRM API Credential
 - **Available parameters for the dataset are:**
 - individualCRDNumber (Required)
 - Filters (Optional)
 - **Available filters are :**
 - AnnualContinuingEducation
 - InvestmentAdvisorContinuingEducation
 - Events
 - Exams
 - firmAssociations
 - Individual
 - **Supports Synchronous call and available operations for the dataset is**
 - GET

Composite Individual

Delivers comprehensive real-time data that FINRA has for a given Individual CRD number.

API Explorer (Playground)

TEST IT OUT

API Credential Types

Firm

Quicklinks

Schema

v1 Mapping between Dataset and WebEFT Reports

Dataset Info:

group	dataset	test dataset
registration	compositeIndividual	compositeIndividualMock

Terms Of Service

The specific Terms of Service for the Registration datasets are included by reference in the [FINRA API Terms of Service](#).

Dataset Details

GET /data/group/{group}/name/{dataset}

GET /data/group/{group}/name/{dataset}

Composite Individual and Individual Delta

- Individual Delta:** The Individual Delta Dataset provides the ability to identify individual representatives whose information has changed within a given date and time range. The dataset return only those individuals who are either employed by the requesting firm or were terminated in the last 30 days.
 - Requires FIRM API Credential
 - Available parameters for the dataset are:**
 - startDateTime (Required)
 - endDateTime (Optional)
 - Dataset returns the following fields:**
 - individualCRDNumber
 - lastUpdatedDateTime
 - updateType
 - Supports Synchronous call and available operations for the dataset is**
 - GET

Individual Delta

The dataset provides the ability to identify individual representatives whose information has changed within a given date and time range.

API Credential Types

[Firm](#)

Dataset Info:

group	dataset	test dataset
registration	individualDelta	individualDeltaMock

Terms Of Service

The specific Terms of Service for the Registration datasets are included by reference in the [FINRA API Terms of Service](#).

Dataset Details

GET /data/group/{group}/name/{dataset}